



Release Notes for Version 2026.2 Build 2

Property Management Solutions for Over 30 Years

This release contains many user requests; we added new reports, new fields based upon customer feedback, and we have made many improvements with the Inosio integration.

All current user requests have been implemented. Please contact the help desk if you have suggestions for the application which can help you be more efficient.

A detailed description of the new features and changes follows the Change Summary below.

Tracking Number	Change Summary
25019	"Hold" is now a report field option for invoice detail reports, such as the Reports/Vendor Reports Vendor Aged Invoices report. If you need assistance modifying a report to use this field, please contact the Help Desk.
25021	In the Inosio integration, the owner and tenant activity would only send on a daily sync if these options were also selected for publishing. The two settings now work independently from each other.
25024	It is now possible to publish a report directly to email regardless of publishing settings.
26001	A new checkbox has been added to Mailings/Tenant Letters which, if selected, will only print letters for the responsible tenants.
26002	The name of the responsible tenant is now included in Profiles/Cross Reference.
26003	The Inosio integration now includes an option to exclude co-applicants from the integration.
26004	The work order ID column has been added to Maintenance/Work Order History and the Site History.
26005	The Inosio work order integration will no longer overwrite a status of Invoiced if changes occur after the work order was completed.

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Change Details

25019 - "Hold" is now a report field option for invoice detail reports, such as the Reports/Vendor Reports Vendor Aged Invoices report.

Column Report Design

Report Information | Page Layout | **Report Fields** | Column Fields | Positioned Fields | Group Fields | Sort Fields | Filter Fields | Anr

Report Fields

Select the fields to use in the report

Ledger Payables (Driving Table)

- ☒ Date
- ☒ Description
- ☒ Details
- ☒ Amount
- ☒ Amount Due
- ☐ Current Due
- ☐ Due Date
- ☐ Age
- ☐ Age Interval
- ☐ Bank
- ☒ **Hold**
- Ledger**
- ☐ Serial Number
- ☐ Type
- ☐ Ledger Name

Fields you have selected

Ledger Payables (Driving Table)

- ☒ Date
- ☒ Description
- ☒ Details
- ☒ Amount
- ☒ Amount Due
- ☒ Hold

Modify Driver Options

Save Preview Cancel

Ledger Invoices

May 1, 2026 to May 26, 2026

Date	Description	Amount	Amount Due	Hold
5/6/2026	Invoice# MAY 6, 2026 to Victor Garcia \$75.00 General Maintenance from 2118 Oak Street	\$75.00	\$75.00	Yes
		\$75.00	\$75.00	

25021 - The owner and tenant activity would only send on a daily sync if they were also selected for publishing. The two settings now work independently from each other.

Processing Options

☒ Synchronize With the Server Daily

☒ Synchronize with the Server in the Background

☒ Alternate Transmission Method

Applicant Screening

Document Portal

Maintenance Coordination

Payments

☒ Send Owner Activity During Daily Synchronization

☐ Send Tenant Activity During Daily Synchronization

☒ Send Owner Activity When Publishing

☐ Send Tenant Activity When Publishing

25024 Allow publishing a report directly to email from the document name selection dialog.

Database Settings

General

Accounting

Financial Reports

Integration

Maintenance

Publishing

Taxes

Publishing Method

Inosio

Statement Publishing Header

Default

Manager Publishing Default

Default

Owner Publishing Default

Default

Tenant Publishing Default

Default

Vendor Publishing Default

Send to Email

Report Date 5/26/2026 15 Today

Include ☒ Vendor Copy ☐ Tenant Copy ☐ Owner Copy
☐ File Copy ☐ Tenant Invoice ☐ Owner Invoice

Settings Print Publish Mail Export

26001 - A new checkbox has been added to Mailings/Tenant Letters which, if selected, will only print letters for the responsible tenants.

The Professional Landlord for Windows [Practice Data]

File Profiles AP AR GL Maintenance Reports Mailings Integration Links Setup Help

Tenant Letters

Profile Search
Integration
Publishing
Health Check
Profiles
AP
AR
GL
Maintenance
Reports

Letter []

Letter Date 5/26/2026 15

☐ Send Only to Responsible Tenant

Restrict to []

Limit To Category []

Lease Expires [] 15 to [] 15

Move In [] 15 to [] 15

Move Out [] 15 to [] 15

Limit to Balance [] \$0.00

☒ AND ☐ OR [] \$0.00

☒ Current Tenants
☐ Future Tenants
☐ Past Tenants

☒ Closed
☒ Month to Month
☒ Open

26002 - The name of the responsible tenant is now included in Profiles/Cross Reference.

The Professional Landlord for Windows [Practice Data]

File Profiles AP AR GL Maintenance Reports Mailings Integration Links Setup Help

Tenant Letters

Profile Search

Integration

Publishing

Health Check

Profiles

AP

AR

GL

Maintenance

Reports

Letter

Letter Date 5/26/2026

☐ Send Only to Responsible Tenant

Restrict to

Limit To Category

Lease Expires to

Move In to

Move Out to

Limit to Balance \$0.00

☒ AND ☐ OR \$0.00

☒ Current Tenants

☐ Future Tenants

☐ Past Tenants

☒ Closed

☒ Month to Month

☒ Open

26003 – The Inosio integration now has an option to exclude co-applicants from the integration.

Applicant Screening Document Portal Maintenance Coordination Payments

☒ Retrieve Approved Applicants During Daily Synchronization

☒ Do Not Import Co-Applicants

26004 - The work order ID column has been added to Maintenance/Work Order History and the Site History.

The Professional Landlord for Windows [Practice Data]						
File Profiles AP AR GL Maintenance Reports Mailings Integration Links Setup Help						
Work Order History						
Profile Search	Reported	ID	Status	Priority	Name	Site
Integration	12/18/2025	101306	Unassigned	Normal	Garbage Disposal	436 Fai
Publishing	3/25/2026	101321	Resolved	Normal	Install new toilet	436 Fai
Health Check	3/31/2026	101323	Unassigned	Normal	Hot water heater	436 Fai
All Tasks	4/16/2026	101328	Unassigned	Normal	Fan not working	436 Fai
	4/16/2026	101327	Unassigned	Normal	Leaky Fridge	436 Fai
	5/1/2026	101336	Unassigned	Normal	Leaky Fridge	436 Fai
	5/12/2026	101344	Unassigned	Normal	ad	436 Fai
	5/21/2026	101349	Unassigned	Normal	clog toilet	327 Ce